# VEGA DAILY

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### October 15, 2025

## VITAMIN

01

On October 14, market sources reported that NHU suspended quotations for Vitamin E 50% feed-grade products. Prior to this, Vitamin E prices had been on a continuous decline, with downstream users adopting a "buy-as-needed" strategy and maintaining low inventories.

As the global market enters its traditional peak season in October, restocking demand for vitamins has increased. The timing of NHU's quotation suspension may signal a market shift — if other major producers follow suit by suspending offers or raising prices, Vitamin E prices could stabilize or even rise slightly after a period of decline.

### AMINO ACID

02

Factory quotations for threonine have firmed slightly to USD 1000–1030/MT. Trading prices remain stable, with growing inquiries but limited actual transactions. Market participants are advised to monitor new contract signings closely, as threonine prices are expected to maintain a steady to slightly firm trend in the short term.

API 03

Recently, Zhejiang Menovo Pharmaceutical Co., Ltd. announced its technical transformation and green energy efficiency project for producing 734 tons of active pharmaceutical ingredients (APIs) per year.

The project involves an investment of approximately USD 30.99 million and will establish a production capacity of 734 tons of APIs annually. The product portfolio includes Sitagliptin phosphate, Pregabalin, Rosuvastatin calcium, Edoxaban, Esomeprazole, Ombitasvir, Bempedoic acid, Sodium valproate, Vonoprazan fumarate, Dabigatran mesylate, Tofacitinib citrate, Perindopril arginine, Tedizolid phosphate, Rivaroxaban, Nacetylcysteine, Pugliflozin, Finerenone, Sacubitril/Valsartan, Empagliflozin, and Loxoprofen sodium, among others.

## FOOD ADDITIVE

04

According to market sources, the transaction price of sucralose currently ranges between USD 12.46-13.1/KG, influenced by overall market sentiment. Major manufacturers are maintaining normal delivery schedules, but prices may remain weak in the near term, with a possibility of further decline.

Reported by Candice, Shea and Sharon

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